NASBA

Agenda

2014 Legal Counsel Conference

Savannah, Georgia • March 3–5, 2014

Monday, March 3, 2014

5:00 – 6:00 pm	**REGISTRATION**	Grand Ballroom South
6:00 – 8:00 pm	**WELCOME RECEPTION**	River Lawn

Tuesday, March 4, 2014

8:00 – 9:30 am	**ROLL CALL** (Working Breakfast)	Grand Ballroom F
9:30 – 9:45 am	**WELCOME** (with Executive Directors) Presiding: MARK CROCKER, CPA Executive Director, Tennessee State Board of Public Accountancy	Grand Ballroom C
9:45 – 10:15 am	**NASBA REPORT** (with Executive Directors) Moderator: MARK CROCKER, CPA Executive Director, Tennessee State Board of Public Accountancy Speakers: CARLOS JOHNSON, CPA, Ed.D. Chair, NASBA KEN L. BISHOP President & CEO, NASBA	Grand Ballroom C
10:15 – 10:30 am	**BREAK**	
10:30 – 11:30 am	**BASIC ACCOUNTING FOR ATTORNEYS** (Boot Camp) Speaker: KEN ODOM, CPA Alabama State Board of Public Accountancy	Grand Ballroom F
11:30 – 12:00 pm	**HOT TOPIC CASES** (Miller v. Stuart 1997) Speaker: NOEL ALLEN, ESQ. Allen, Pinnix & Nichols, PA	Grand Ballroom F
12:00 – 1:30 pm	**LUNCH**	Grand Ballroom A
1:30 – 2:30 pm	**CASE LAW UPDATE** Speakers: NOEL ALLEN, ESQ. Allen, Pinnix & Nichols, PA	Grand Ballroom F
2:30 – 3:30 pm	**UAA UPDATES** (Attest and Firm Mobility) Speaker: NOEL ALLEN, ESQ. Allen, Pinnix & Nichols, PA	Grand Ballroom F
3:30 – 3:45 pm	**BREAK**	
3:45 – 5:00 pm	**ETHICS FOR ATTORNEYS** Speaker: DAVID L. TEDDER, ESQ., AICP David L. Tedder, PA	Grand Ballroom F
5:00 pm	**RECESS**	

Wednesday, March 5, 2014

8:00 – 9:30 am	**ROLL CALL- CONTINUED** (Working Breakfast)	Grand Ballroom F
9:30 – 10:30 am	**DEPARTMENT OF LABOR** Speaker: IAN DINGWALL, CPA Chief Accountant, U.S. Department of Labor	Grand Ballroom F
10:30 – 10:45 am	**BREAK**	
10:45 – 11:45 am	**CURRENT TOPICS AND Q&A WITH THE CHAIR & VICE-CHAIR** Speakers: CARLOS E. JOHNSON, CPA, Ed. D. Chair, NASBA WALTER C. DAVENPORT, CPA Vice-Chair, NASBA	Grand Ballroom F
11:45 – 1:15 pm	**RECOGNITION LUNCH** (with Executive Directors) Presiding: MARK CROCKER, CPA Executive Director, Tennessee State Board of Public Accountancy	Grand Ballroom A
1:15 – 2:15 pm	**PEER REVIEW OVERSIGHT COMMITTEE** Speaker: LEONA JOHNSON Accountancy Licensing Library Manager, NASBA	Grand Ballroom F
2:15 – 2:30 pm	**BREAK**	
2:30 – 3:30 pm	**INTERNAL REVENUE SERVICE** Speaker: LEE D. MARTIN, PMP Deputy Director, Office of Professional Responsibility Internal Revenue Service	Grand Ballroom F
3:30 – 4:30 pm	**FEDERAL/STATE – JOINT ENFORCEMENT** Moderators: MARIA CALDWELL, ESQ. Chief Legal Officer/Director of Compliance Services, NASBA STACEY L. GROOMS, ESQ. Regulatory Affairs Manager, NASBA	Grand Ballroom F
4:30 pm	**ADJOURN**	
6:30 pm	**MARDI GRAS GALA**	Harbor Lawn