

The logo for NASBA, consisting of the letters 'NASBA' in a stylized, serif font.

18TH ANNUAL CONFERENCE FOR STATE BOARD LEGAL COUNSEL

MARCH 3-5, 2013 TUCSON, ARIZONA

AGENDA

SUNDAY, MARCH 3, 2013

2:00 – 3:30 p.m. **REGISTRATION** – Tucson Registration

6:00 – 8:00 p.m. **WELCOME RECEPTION** – Tash Lawn

MONDAY, MARCH 12, 2012

7:00 – 8:00 a.m. **BREAKFAST** – Tucson A

8:00 – 9:30 a.m. **ROLL CALL OF STATES** – Tucson B - C

9:30 – 9:45 a.m. **WELCOME** (with Executive Directors) – Tucson E - F
Presiding: Nicole Kasin
Executive Director, South Dakota Board of Accountancy

9:45 – 10:15 a.m. **NASBA REPORT** (with Executive Directors)
Moderator: Nicole Kasin
Executive Director, South Dakota Board of Accountancy
Speakers: Gaylen Hansen, CPA
Chair, NASBA
Ken L. Bishop
President & CEO, NASBA

10:15 – 10:30 a.m. **BREAK** – Tucson Foyer

10:30 a.m. – 12:15 p.m. **ROLL CALL OF STATES (CON'T)** – Tucson B - C

12:15 – 1:30 p.m. **BUSINESS LUNCHEON – SAY IT SO THEY LISTEN** – Tucson G - J
Speaker: Schatzie Brunner
Former CNN Anchor & Presentation Coach

1:30 – 2:30 p.m. **ALD/CPE AUDITS** – Tucson B - C
Speakers: Maria Caldwell, Esq
General Counsel, NASBA
Elizabeth Stanton
ALD Manager, NASBA

2:30 – 3:15 p.m. **LEGISLATIVE ISSUES AND UPDATES** – Tucson B - C
Speaker: John Johnson
Director, Legislative and Governmental Affairs, NASBA

1:30 – 2:00 p.m. **UPDATE ON ADMINISTRATION OF CPA EXAMINATION** – Tucson E-F
Moderator: James Corley
Executive Director, Arkansas State Board of Public Accountancy
Speakers: Michael Decker
Director of Operations and Development Examination Team, AICPA
Kimberly Farace
Senior Client Services Manager Prometric
Patricia Hartman
Director of Client Services, NASBA

3:15 – 3:45 p.m. **BREAK** – Tucson Foyer

3:45 – 4:30 p.m. **CODIFICATION OF THE AICPA CODE** – Tucson E - F
Speaker: Lisa Snyder, CPA
CGMA, Director, Professional Ethics Division, AICPA

4:30 – 5:00 p.m. **ROLL CALL OF STATES** (continued, if needed) – Tucson B - C
FREE NIGHT ON YOUR OWN

TUESDAY, MARCH 13, 2012

7:00 – 8:00 a.m. **BREAKFAST** - San Luis Terrace

8:00 – 10:00 a.m. **CASE LAW UPDATE** – San Luis Room
Speaker: Noel Allen, Esq.
Allen, Pinnix & Nichols, PA

10:00 – 10:15 a.m. **BREAK** – San Luis Foyer

10:15 – 11:30 a.m. **ACCOUNTING, AUDITING AND ETHICS STANDARDS: AN OVERVIEW OF FOREIGN VS US**
Speaker: Gaylen Hansen, CPA
Chair, NASBA

11:30 a.m. – 1:00 p.m. **RECOGNITION LUNCH** – Tucson A - C
Presiding: Mark Crocker, CPA
Executive Director, Tennessee State Board of Accountancy

1:00 – 2:00 p.m. **INVESTIGATION OF UNAUTHORIZED USE OF TITLE** – San Luis Room
Speaker: Frank Trainor, Esq.
North Carolina Board

2:00 – 2:45 p.m. **ENFORCEMENT RESOURCES AND OTHER NASBA TOOLS**
Speaker: Maria Caldwell, Esq
General Counsel, NASBA

2:45 – 3:00 p.m. **BREAK** – San Luis Foyer

3:00 – 4:00 p.m. **ETHICS FOR ATTORNEYS**
Speaker: Rob Charles, Esq.
Lewis & Roca, LLP

3:00 – 4:00 p.m. **NEW TOPICS: DECEASED LICENSEES: OWNERSHIP, RECORDS, ETC. OTHER**
Moderator: Noel Allen, Esq.
Allen, Pinnix & Nichols, PA

6:30 – 7:15 p.m. **DENIM 'N DIAMONDS RECEPTION** – San Ignacio & San Xavier

7:15 p.m. **GALA – DENIM 'N DIAMONDS: AN EVENING IN THE OLD WEST** – Tucson E - F