



# 44th Annual Conference for Executive Directors & Board Staff

Austin, TX | March 24 - 26, 2026

## Draft Agenda

### Tuesday, March 24, 2026

9:00 am – 12:30 pm	New Executive Director and Board Counsel Orientation & Working Lunch	Salon JK
12:00 – 2:00 pm	Registration for Executive Directors, Board Staff & Legal	Salon JK Foyer
<b>Executive Director &amp; Legal Counsel Workshop</b> Closed Session for Executive Directors, Board Staff & Legal		
2:00 – 2:05 pm	<b>Welcome &amp; Introduction</b> (with Legal Counsel) <b>Presiding:</b> Martin Pittioni Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy	Salon JK
2:05 – 2:45 pm	<b>Forensic Accounting/Former IRS Staff Session</b> <b>Speaker:</b> Jonathan Schnatz, CPA, CFF Principal Withum	
2:45 – 3:30 pm	<b>AICPA Enforcement</b> <b>Speaker:</b> Jennifer Clayton, CPA, CGMA Associate Director, Ethics Enforcement AICPA	
3:30 – 3:45 pm	Break	Salon JK Foyer
3:45 – 4:30 pm	<b>ADA Testing Accommodations</b> <b>Speakers:</b> Adam Herjeczki Senior Manager, Test Accommodations/ADA Compliance NASBA Elizabeth Wolfe, Esq. Deputy Chief Legal Officer NASBA	Salon JK

## Tuesday, March 24, 2026 - continued

4:30 – 5:15 pm	<b>Unauthorized Practice</b> <b>Speakers:</b> <b>Marissa Brooks</b> Director of Licensing/CPE/Peer Review Texas State Board of Public Accountancy <b>Jerry Hill, Esq.</b> General Counsel Texas State Board of Public Accountancy	<b>Salon JK</b>
5:15 pm	<b>Recess</b>	
6:00 pm	<b>Welcome Reception</b> (with Legal Counsel & State Society CEOs)	<b>Salon H</b>

## Wednesday, March 25, 2026

7:15 – 8:30 am	<b>Complimentary Headshots</b>	<b>Salon JK Foyer</b>
7:30 – 8:30 am	<b>Breakfast</b>	<b>Cannon + Belle</b>

### Plenary Session

8:30 – 8:45 am	<b>Welcome</b> (with Legal Counsel & State Society CEOs) <b>Presiding:</b> <b>Martin Pittioni</b> <b>Chair, NASBA Executive Directors Committee</b> <b>Executive Director, Oregon Board of Accountancy</b>	<b>Salon JK</b>
8:45 – 9:15 am	<b>NASBA Report from Leadership</b> (with Legal Counsel & State Society CEOs) <b>Speakers:</b> <b>Nicola Neilon, CPA</b> 2025-2026 NASBA Chair <b>Daniel J. Dustin, CPA</b> President & CEO NASBA	
9:15 – 9:45 am	<b>Legal Update</b> (with Legal Counsel & State Society CEOs) <b>Speakers:</b> <b>Brenner Allen, Esq.</b> Chief Legal Officer NASBA	
9:45 – 10:15 am	<b>Legislative Update</b> (with Legal Counsel & State Society CEOs) <b>Speaker:</b> <b>John Johnson</b> Vice President, Legislative and Governmental Affairs NASBA	<b>Salon JK</b>

## Wednesday, March 25, 2026 - continued

10:15 – 11:15 am	<b>Mobility/Principal Place of Business</b> (with Legal Counsel & State Society CEOs) <b>Speaker:</b> <b>Kent Absec</b> Vice President, State Board Relations NASBA <b>Frank Trainor, Esq.</b> Staff Attorney North Carolina Board of CPA Examiners	
11:15 – 11:30 am	<b>Break</b> (Legal Counsel moves into separate session)	Salon JK Foyer
11:30 – 11:45 am	<b>UAA Update</b> (with State Society CEOs) <b>Speakers:</b> <b>Ashley Plyushko, CPA</b> Executive Director Oklahoma Accountancy Board	Salon JK
11:45 am – 12:30 pm	<b>CPA Exam Update</b> (with State Society CEOs) <b>Speakers:</b> <b>William Emmer, CPA</b> Chief Operating Officer, NASBA <b>Michael A. Decker</b> Vice President, CPA Examination and Pipeline-Public Accounting, AICPA	
12:30 – 1:30 pm	<b>Lunch</b> (with Legal Counsel & State Society CEOs)	Cannon + Belle
1:30 – 2:15 pm	<b>Peer Review with APS Focus</b> (with State Society CEOs) <b>Speakers:</b> <b>Carl Mayes, CPA, CAE</b> Vice President, AICPA	Salon JK
2:15 – 3:15 pm	<b>Firm Registration and Oversight</b> (with State Society CEOs) <b>Speaker:</b> <b>TBD</b> Title Organization	
3:15 – 3:30 pm	<b>Profession Ready Initiative</b> (with State Society CEOs) <b>Speaker:</b> <b>Carl Mayes, CPA, CAE</b> Vice President, AICPA	Salon JK
3:30 – 3:45 pm	<b>Break</b>	Salon JK Foyer

### Wednesday, March 25, 2026 - continued

**3:45 – 4:30 pm**

**Private Equity Task Force Updates**  
(with State Society CEOs)  
**Speaker:** **Dominic Franzella**  
Executive Officer  
California Board of Accountancy

## Salon JK

**4:30 pm**

### Recess (Dinner on Own)

**Thursday, March 26, 2026**

**7:45 – 9:00 am**

## Complimentary Headshots

## Salon JK Foyer

**8:00 – 9:00 am**

## Breakfast

## Cannon + Belle

## Plenary Session

**9:00 – 9:30 am**

**Puerto Rico Audit Process and Timestamping**  
(with State Society CEOs)  
**Speaker:** **Elias Colon**  
Executive Director  
Puerto Rico Board of Accountancy

## Salon JK

**9:30 – 10:00 am**

**Education Pathways and Committee Update**  
(with State Society CEOs)  
**Speaker:** Kyle Barrier  
Associate Director, Client Services  
NASBA

## Salon JK

**10:00 – 11:00 am**

## Use of Artificial Intelligence in Board Operations (with State Society CEOs)

Speaker: TBD

## Salon JK

**11:00 – 11:30 am**

## Break

## Salon JK Foyer

**11:30 am – 12:30 pm**

## Breakout Sessions (Closed Sessions)

## Salon JK

## Executive Directors

**Presiding: Martin Pittioni**  
Chair, NASBA Executive Directors Committee  
Executive Director, Oregon Board of Accountancy

## Board Staff

**Presiding: Shelley Ostrem**  
Deputy Director, Oregon Board of Accountancy

Room 614

**12:30 – 1:30 pm**

## Lunch

## Cannon + Belle

Thursday, March 26, 2026 - continued

1:30 – 3:00 pm	<b>Breakout Sessions (Closed Sessions)</b> <b>Executive Directors</b> Presiding: <b>Martin Pittioni</b> Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy	Salon JK
	<b>Board Staff</b> Presiding: <b>Shelley Ostrem</b> Deputy Director Oregon Board of Accountancy	Room 614
3:00 – 4:00 pm	<b>Executive Director Q&amp;A Session with NASBA Leadership (Closed Session)</b>	Salon JK
4:00 pm	<b>Adjourn</b>	
6:00 pm	<b>Closing Celebration</b>	Offsite

Friday, March 27, 2026

9:00 am – 1:00 pm	<b>Executive Directors Committee Meeting (Committee Members Only)</b>	Room 615A
	<b>State Society Relations Committee Meeting (Committee Members Only)</b>	Room 616B