

NASBA

44th Annual Conference for Executive Directors & Board Staff

Austin, TX | March 24 - 26, 2026

Draft Agenda

Tuesday, March 24, 2026

9:00 am - 12:30 pm	New Executive Director and Board Counsel Orientation & Working Lunch	Salon JK
12:00 - 2:00 pm	Registration for Executive Directors, Board Staff & Legal	Salon JK Foyer
Executive Director & Legal Counsel Workshop Closed Session for Executive Directors, Board Staff & Legal		
2:00 - 2:05 pm	Welcome & Introduction (with Legal Counsel) Presiding: Martin Pittioni Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy	Salon JK
2:05 - 2:45 pm	Forensic Accounting/Former IRS Staff Session Speaker: Jonathan Schnatz, CPA, CFF Principal Withum	
2:45 - 3:30 pm	AICPA Enforcement Speaker: Jennifer Clayton, CPA, CGMA Associate Director, Ethics Enforcement AICPA	
3:30 - 3:45 pm	Break	Salon JK Foyer
3:45- 4:30 pm	ADA Testing Accommodations Speakers: Adam Herjeczki Senior Manager, Test Accommodations/ADA Compliance NASBA Elizabeth Wolfe, Esq. Deputy Chief Legal Officer NASBA	Salon JK

Tuesday, March 24, 2026 - continued

4:30 – 5:15 pm	Unauthorized Practice Speakers: Marissa Brooks Director of Licensing/CPE/Peer Review Texas State Board of Public Accountancy Jerry Hill, Esq. General Counsel Texas State Board of Public Accountancy	Salon JK
5:15 pm	Recess	
6:00 pm	Welcome Reception (with Legal Counsel & State Society CEOs)	Salon H

Wednesday, March 25, 2026

7:15 – 8:30 am	Complimentary Headshots	Salon JK Foyer
7:30 – 8:30 am	Breakfast	Cannon + Belle
Plenary Session		
8:30 – 8:45 am	Welcome (with Legal Counsel & State Society CEOs) Presiding: Martin Pittioni Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy	Salon JK
8:45 – 9:15 am	NASBA Report from Leadership (with Legal Counsel & State Society CEOs) Speakers: Nicola Neilon, CPA 2025-2026 NASBA Chair Daniel J. Dustin, CPA President & CEO NASBA	
9:15 – 9:45 am	Legal Update (with Legal Counsel & State Society CEOs) Speakers: Brenner Allen, Esq. Chief Legal Officer NASBA	
9:45 – 10:15 am	Legislative Update (with Legal Counsel & State Society CEOs) Speaker: John Johnson Vice President, Legislative and Governmental Affairs NASBA	Salon JK

10:15 – 11:15 am	Mobility/Principal Place of Business (with Legal Counsel & State Society CEOs) Speaker: Kent Absec Vice President, State Board Relations NASBA Frank Trainor, Esq. Staff Attorney North Carolina Board of CPA Examiners	
11:15 – 11:30 am	Break (Legal Counsel moves into separate session)	Salon JK Foyer
11:30 – 11:45 am	UAA Update (with State Society CEOs) Speakers: Ashley Plyushko, CPA Executive Director Oklahoma Accountancy Board	Salon JK
11:45 am – 12:30 pm	CPA Exam Update (with State Society CEOs) Speakers: William Emmer, CPA Chief Operating Officer, NASBA Michael A. Decker Vice President, CPA Examination and Pipeline-Public Accounting, AICPA	
12:30 – 1:30 pm	Lunch (with Legal Counsel & State Society CEOs)	Cannon + Belle
1:30 – 2:15 pm	Peer Review with APS Focus (with State Society CEOs) Speakers: Carl Mayes, CPA, CAE Vice President, AICPA	Salon JK
2:15 – 3:15 pm	Firm Registration and Oversight (with State Society CEOs) Speaker: TBD Title Organization	
3:15 – 3:30 pm	Profession Ready Initiative (with State Society CEOs) Speaker: Carl Mayes, CPA, CAE Vice President, AICPA	Salon JK
3:30 – 3:45 pm	Break	Salon JK Foyer

Wednesday, March 25, 2026 - continued

3:45 – 4:30 pm	Private Equity Task Force Updates (with State Society CEOs) Speaker: Dominic Franzella Executive Officer California Board of Accountancy	Salon JK
4:30 pm	Recess (Dinner on Own)	
Thursday, March 26, 2026		
7:45 – 9:00 am	Complimentary Headshots	Salon JK Foyer
8:00 – 9:00 am	Breakfast	Cannon + Belle
Plenary Session		
9:00 – 9:30 am	Puerto Rico Audit Process and Timestamping (with State Society CEOs) Speaker: Elias Colon Executive Director Puerto Rico Board of Accountancy	Salon JK
9:30 – 10:00 am	Education Pathways and Committee Update (with State Society CEOs) Speaker: Kyle Barrier Associate Director, Client Services NASBA	Salon JK
10:00 – 11:00 am	Use of Artificial Intelligence in Board Operations (with State Society CEOs) Speaker: TBD	Salon JK
11:00 – 11:30 am	Break	Salon JK Foyer
11:30 am – 12:30 pm	Breakout Sessions (Closed Sessions) Executive Directors Presiding: Martin Pittioni Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy Board Staff Presiding: Shelley Ostrem Deputy Director, Oregon Board of Accountancy	Salon JK Room 614
12:30 – 1:30 pm	Lunch	Cannon + Belle

Thursday, March 26, 2026 - continued

1:30 – 3:00 pm	Breakout Sessions (Closed Sessions) Executive Directors Presiding: Martin Pittioni Chair, NASBA Executive Directors Committee Executive Director, Oregon Board of Accountancy	Salon JK
	Board Staff Presiding: Shelley Ostrem Deputy Director Oregon Board of Accountancy	Room 614
3:00 – 4:00 pm	Executive Director Q&A Session with NASBA Leadership (Closed Session)	Salon JK
4:00 pm	Adjourn	
6:00 pm	Closing Celebration	Offsite

Friday, March 27, 2026

9:00 am – 1:00 pm	Executive Directors Committee Meeting (Committee Members Only)	Room 615A
	State Society Relations Committee Meeting (Committee Members Only)	Room 616B